

Client Information

Name: _____ Birth Date: -----/-----/-----

Address: _____

Home Phone: _____ May I leave a message? Yes No

Cell/ Phone: _____ May I leave a VM? Yes No

Email: _____ May I email you? Yes No

*Note: Email correspondence and texts are not guaranteed as a confidential method of communication. If you choose to use it please limit to details like scheduling and know that by checking the boxes you are allowing its use. *Please initial here: _____.

Insurance Provider: _____

Member ID:

Primary insurance holder's name and date of birth:

Do you have secondary insurance, if so what provider:

Emergency Contact Information and Relationship:

Referred by?: _____

Have you previously received any type of therapy or mental health services (psychotherapy, psychiatric help, counseling, self help, etc.)?

No Yes, previous therapist/practitioner and time table:

Describe that process and if it was helpful:

Are you currently employed or in school? No Yes, What is your situation?

Rate your current physical health? (please circle) Poor Unsatisfactory Satisfactory Good

Describe health:

Describe current sleeping habits (please circle) Poor Unsatisfactory Satisfactory Good

Describe any sleep problems you are experiencing:

Describe any difficulties with your appetite or eating habits:

Are you currently experiencing anxiety, panic attack, obsessions, compulsions, fears, phobias?

No Yes If yes, when did you begin experiencing this? _____

Describe: _____

Are you currently experiencing sadness, grief, depression? No Yes If yes, how long?

Describe _____

Have you had or are you currently having thoughts of harming yourself? No Yes If yes, Describe: _____

Have you had any suicide attempts? No Yes: If yes, describe circumstances/dates:

Describe any trauma history:

Are you currently experiencing any acute or chronic pain? No Yes; If yes, describe:

Are you currently taking any medication including psychiatric meds? No Yes **Please list medication(s) & who is prescribing them** (e.g., family care doctor, psychiatrist, etc.):

Have you ever felt you needed to cut down on your alcohol or drug use? No Yes

Has anyone criticized your use or shared concerns about it? No Yes

Have you felt guilty, worried, or stressed about your drinking or drug use? No Yes

Describe any alcohol or drug related details or concerns:

Do you have any previous diagnoses? No Yes If so, describe:

Mental health history of family members:

What is your highest level of formal education?

Have you had or do you currently have any legal issues? No Yes
If yes, describe:

What do you consider to be some of your strengths or areas in your life that are going well?

What do you consider to be some of the areas you need to improve?

What do hope to accomplish out of our time in therapy?

Is there anything else I should know about your story, history, or situation?
